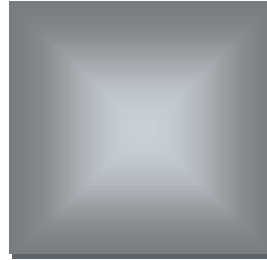


2018 IOWA INDUSTRY PROFILE

HEALTH CARE & SOCIAL ASSISTANCE

IOWA WORKFORCE DEVELOPMENT



Executive Summary

In 2017, the **Health Care and Social Assistance** sector was the largest sector in Iowa, comprising 14.5 percent of all covered public and private employment with 223,381 jobs. The size of this sector has increased steadily over the years, adding 24,618 employees between 2008 and 2017, meaning 12.4 percent growth over that period. Wages increased by \$7,721 over the same period, or 20.9 percent. The sector was largely unaffected by the Great Recession, with jobs and wages increasing every year in the last decade.

This sector reported an average annual wage of \$44,649 for 2017, which is 3.1 percent less than the statewide average of \$46,073. However, average wages vary tremendously between subsectors within this industry, with **Ambulatory health services** having the highest average annual income at \$63,664. On the flip side, **Nursing and residential care facilities** and **Social assistance** have an average annual wage of just \$28,538 and \$22,078, respectively.

This sector is dominated by women, who hold 81.9 percent of jobs.





HEALTH CARE & SOCIAL ASSISTANCE IOWA INDUSTRY PROFILE

What is Health Care & Social Assistance?

This sector comprises firms providing health care and social assistance for individuals. The sector includes both health care and social assistance because it is sometimes difficult to distinguish between the boundaries of these two activities.

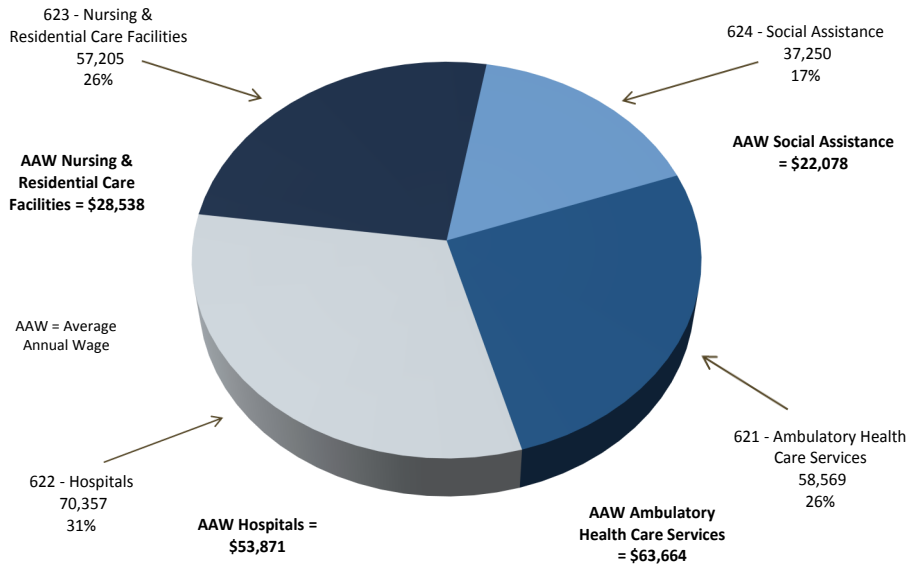
The industries in this sector are arranged on a continuum starting with providing medical care exclusively, continuing with those providing health care and social assistance and finally finishing with only social assistance.

The services provided in this sector are delivered by trained health practitioners and social workers with requisite experience.

Source: www.bls.gov/cew/bls_naics/bls_naics_app.htm

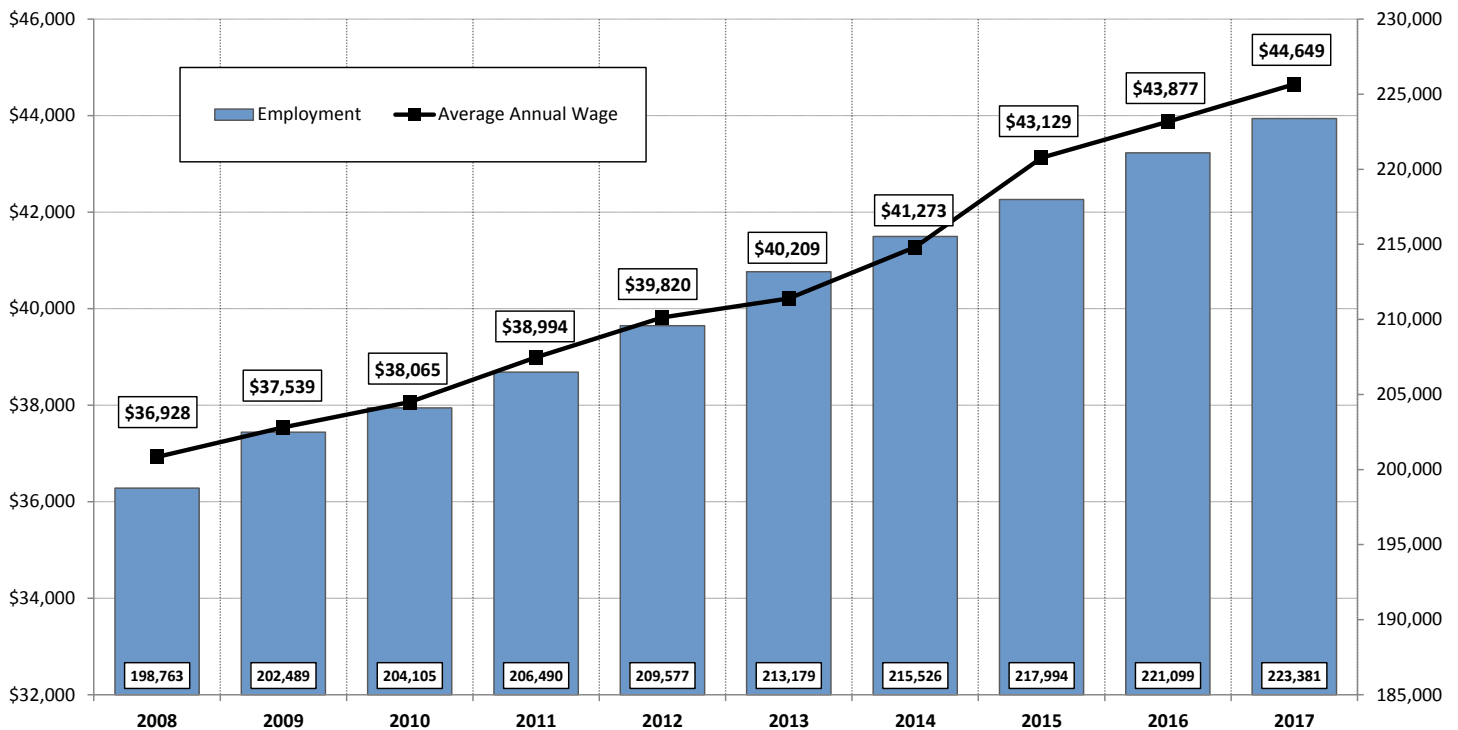
2017 Industry Breakout by Employment in Iowa

Health Care & Social Assistance NAICS Industry Coding
Percentage Employed and Average Annual Wage by Subsector



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

2008–2017 Employment in Health Care & Social Assistance in Iowa



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

HEALTH CARE & SOCIAL ASSISTANCE IOWA INDUSTRY PROFILE



Examples of Major Health Care & Social Assistance Employers

Name of Company	Industry
Blank Children's Hospital	Hospitals
Children & Families of Iowa	Social assistance
Covenant Medical Ctr	Hospitals
Friendship Haven	Nursing & residential care facilities
Mary Greeley Medical Ctr	Hospitals
Medical Associates Clinic	Ambulatory health care services
Physician's Clinic	Ambulatory health care services
Systems Unlimited Inc	Nursing & residential care facilities
University-Ia Hospitals-Clns	Hospitals

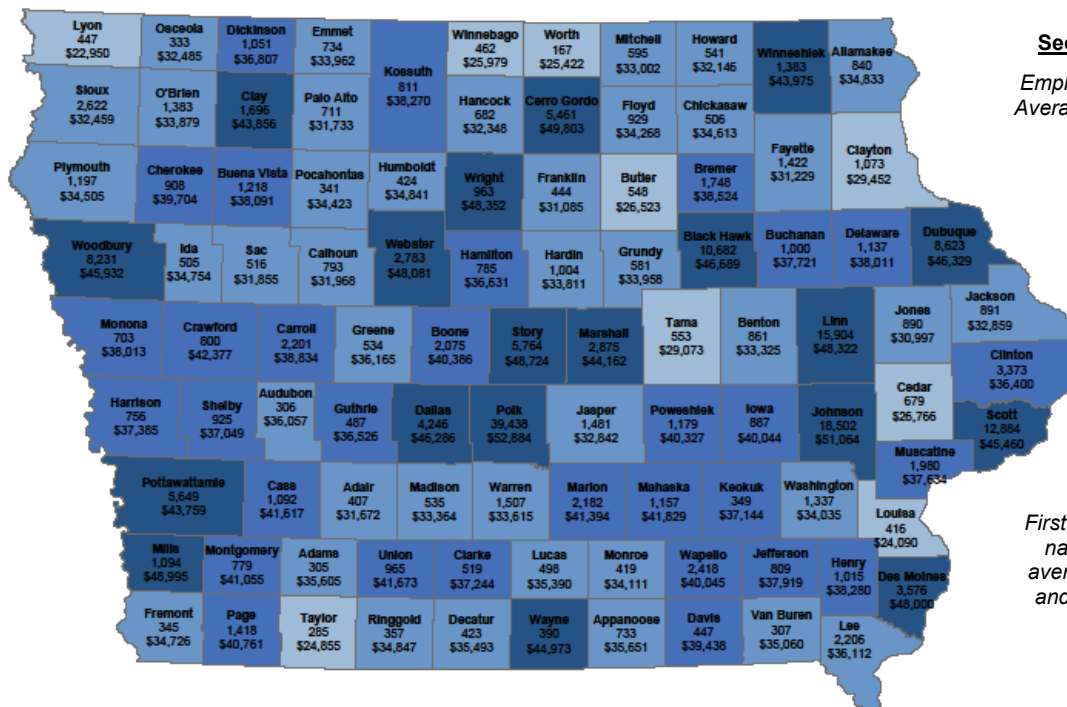
Source: www.iowaworkforcedevelopment.gov/employer-database

Employers

In 2017, there were 10,428 **Health Care and Social Assistance** locations across Iowa. **Ambulatory health care services** represented the majority of establishments with 5,452 locations, or 52.3 percent. **Hospitals** had the fewest number of establishments in this sector at 265 (an increase from 248 in 2016), but had the greatest amount of employment with 70,357 workers.

The employers listed to the left are classified in the subsector that reflects their primary industry, although each company may be engaged in other economic activities.

2017 Covered Employment in Health Care & Social Assistance by County



Sector Statewide:

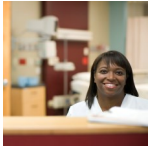
Employment - 223,381
Average Annual Wage - \$44,649

Label Key:

First line is the county name followed by average employment and finally, average wage.

Wages: Less than \$29,452 | \$29,453 - \$36,165 | \$36,166 - \$42,377 | Greater than \$42,378

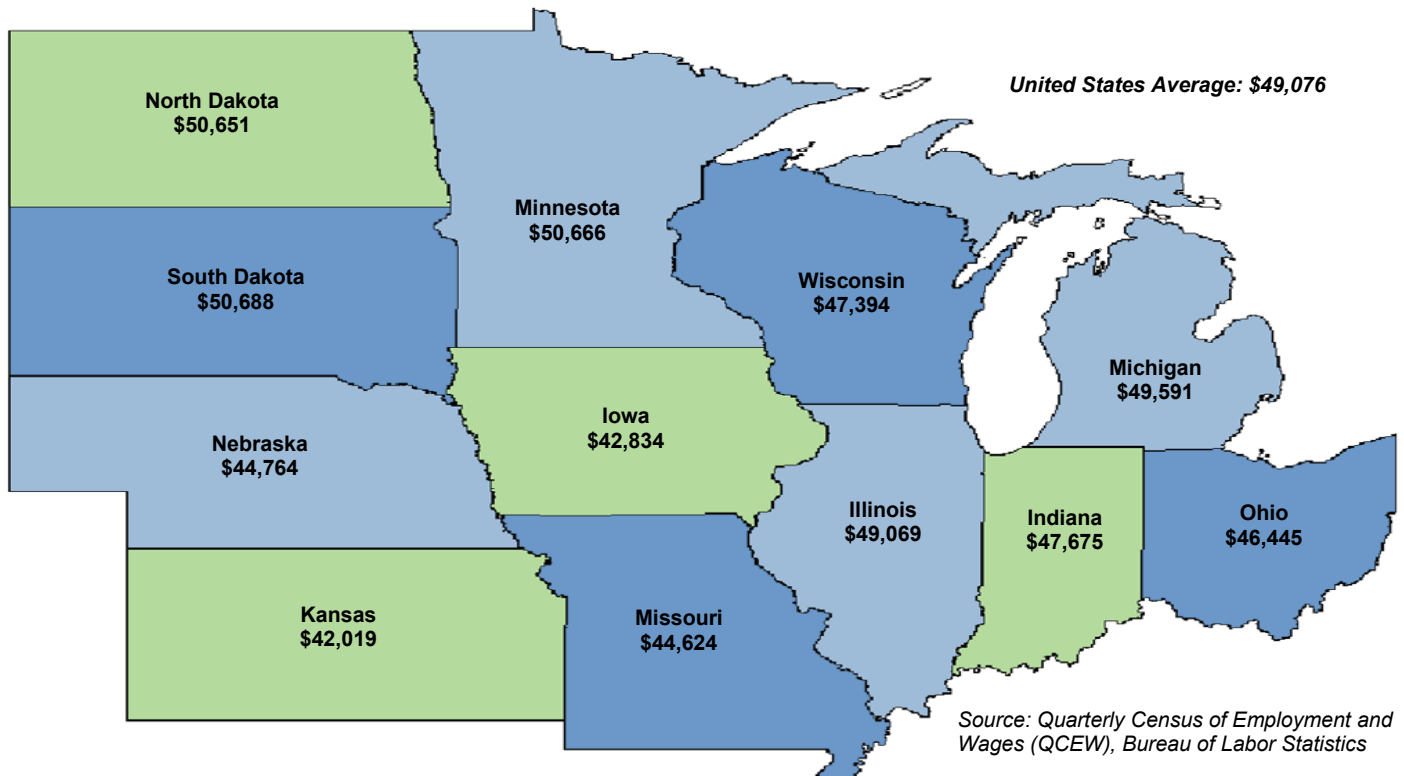
Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development



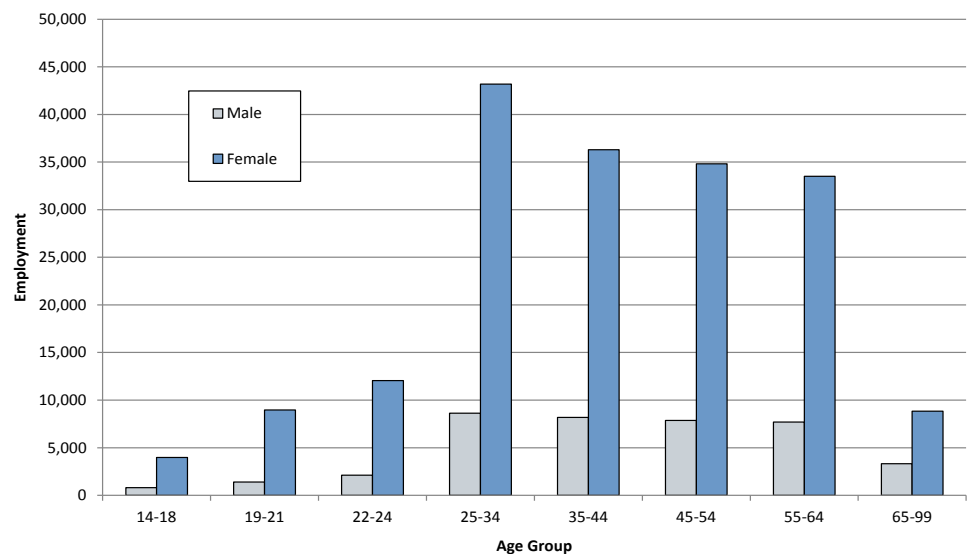
HEALTH CARE & SOCIAL ASSISTANCE IOWA INDUSTRY PROFILE

2017 Average Annual Wage for Covered Employment in Health Care & Social Assistance

State Comparisons by Private Ownership



Industry Distribution by Age and Gender, 2nd Quarter 2017



Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau
<https://lehd.ces.census.gov/>

Contact Information

Iowa Workforce Development, Employment Statistics Bureau

1000 E Grand Ave
Des Moines, IA 50319
800-532-1249
Fax: 515-281-8195
lwd.lmi@iwd.iowa.gov
www.iowaworkforcedevelopment.gov

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